

Sage BusinessWorks Release Notes: V2011 SP8

The following is a summary of changes included in the Sage BusinessWorks V2011 service pack (SP8) release. If a change affects more than one module, it is listed under the System Wide heading.

Sage Software Online Knowledge Base Articles

Answers to many of your questions can be found on the Sage Software Online web site. To access support from Sage BusinessWorks:

1. Select *Help* menu > *Support and Service on the Web* > *Online Support*. The Sage Software Online web page appears.
2. Log on to Sage Software Online*. You will be taken directly to the Sage BusinessWorks web page. Your logon will be remembered the next time you access Sage Software Online through Sage BusinessWorks.
3. Scroll to *Knowledge Base Articles* on the right side of the web page and click *Search our Knowledge Base*.

* If you have not registered for Sage Software Online, click *Register now* and follow the instructions. Shortly after completing your registration, you will receive a registration confirmation.

V2011 SP 8 (Early Tax Table Update: Install after Last Payroll for 2011 has been processed and all year end 2011 reports and forms have been printed)

Payroll

Taxes / Maintain Tax Tables	
Federal	Employee OASDI reset back to 4.2% for the extended period per Congress

V2011 SP 7

Payroll

Taxes / Maintain Tax Tables	
Federal	<p>Federal withholding exemption increased to \$3,800 for 2012</p> <p>Federal withholding tables and non-resident alien adjustment amounts have been updated for 2012</p> <p>OASDI taxable wage base increased to \$110,100 for 2012</p> <p>OASDI – SP 7 was released before the Congressional vote on extending the employee rate reduction for OASDI. Therefore, the OASDI employee rate in SP 7 was reset back to 6.2%. With the approval of a 2 month extension, you will need to manually update the rate to 4.2% in Maintain Tax Tables. SP 8 will include the extended rate and will be released soon</p> <p>SSA has released the EFW2 file specifications effective for tax year 2011</p> <p>Form 940 finalized for 2011 – Changes implemented in the Unemployment Worksheet to assist user in completing form</p>
Alaska	SUI taxable wage base increased to \$35,800 and withholding rate increased to .66% for 2012
Arizona	The \$15,000 annual compensation threshold for the lowest percentage rate tier has been removed
California	<p>Withholding tables have been updated effective 1/1/2012</p> <p>SDI changes for 2012 have been posted</p>

Colorado	SUI taxable wage base increased to \$11,000 for 2012 SUI rate increased to 2.52%
Connecticut	Withholding calculation rules for 2012 have been released
District of Columbia	Tax withholding tables for 2012 have been revised
Florida	SUI taxable wage base increased to \$8,500 for 2012
Hawaii	SUI taxable wage base increased to \$38,800 for 2012
Illinois	SUI taxable wage base increased to \$13,560 for 2012
Iowa	SUI taxable wage base increased to \$25,300 for 2012
Kentucky	Standard deduction increased to \$2,290 for 2012 SUI taxable wage base increased to \$9,000 for 2012
Maine	Withholding tables for wages paid on and after January 1, 2012 have been issued
Minnesota	SUI taxable wage base increased to 28,000 for 2012 SWT calculation updated for 2012
Montana	SUI taxable wage base increased to \$27,000 for 2012
Nevada	SUI taxable wage base decreased to \$26,400 for 2012
New Hampshire	SUI taxable wage base increased to \$14,000 for 2012
New Jersey	SUI taxable wage base increased to \$30,300 for 2012 SDI taxable wage base increased to \$30,300 for 2012 (both employer and employee)
New Mexico	SUI taxable wage base increased to \$22,400 for 2012 Withholding tables for 2012 have been updated
North Dakota	SUI taxable wage base increased to \$27,900 for 2012
Oklahoma	SUI taxable wage base increased to \$19,100 for 2012
Oregon	SUI taxable wage base increased to \$33,000 for 2012
Rhode Island	SUI taxable wage base set to \$19,600 for 2012 For approximately three quarters of Rhode Island, the 2012 taxable wage base will be \$19,600 which correlates with 46.5% of the statewide average annual wage. However, for the one quarter of employers who represent the greatest users of unemployment insurance benefits, employers that have an experience rating (tax rate) of 9.79% the 2012 taxable wage base will be \$21,100 TDI wage base and rate changes for 2012
South Carolina	SUI taxable wage base increased to \$12,000 for 2012
South Dakota	SUI taxable wage base increased to \$12,000 for 2012
Utah	SUI taxable wage base increased to \$29,500 for 2012
Vermont	SUI taxable wage base increased to \$16,000 for 2012
Washington	SUI taxable wage base increased to \$38,200 for 2012
Wyoming	SUI taxable wage base increased to \$23,000 for 2012

V2011 SP 6**Payroll**

Taxes	
Federal	SSA has released the EFW2 (Electronic filing of W2) file specifications effective for tax year 2011 W2 form has been updated for 2011 tax year Form 940 finalized for 2011 – Changes implemented in Unemployment Worksheet to assist user in completing form

Inventory Control

Parts/Maintain Parts
Issues caused by duplicate part sequence numbers, including on hand quantity discrepancies, missing warehouses and missing subassembly components will no longer occur in Sage BusinessWorks

V2011 SP 5**Payroll**

Taxes / Maintain Tax Tables	
Connecticut	Connecticut has revised the withholding tables and calculation for 2011. These income tax changes are in effect for the entire tax year. Employers are required to adjust the withholding amount for employees affected by the new rates and additional provisions. A catch up amount may need to be included as part of additional withholding per pay period in order to meet the requirements set by the state.
North Dakota	Withholding tax has been reduced effective as of January 1, 2011
Federal	FUTA – The 0.2% surtax expired July 1, 2011. For additional information please click on the link and refer to the knowledgebase article titled: “How to change the rate for the 2011 Federal Unemployment Tax Act (FUTA)” located on the Sage BusinessWorks Service Packs webpage where Service Pack 5 is downloaded.
Alpha characters can now be entered for the Direct Deposit account number. Accepted alphanumeric means any character 0-9, A-Z, a-z, space and certain special characters.	

V2011 SP 4**Accounts Receivable**

Reports / Sales Analysis Report by Sales Account
Sales adjustments are no longer overstated on Sales Analysis Report by Sales Account
Credit Memos are no longer duplicated on Sales Analysis Report by Sales Account when credit memo distribution contains two amounts to the same sales account.

Inventory Control

Purchasing / Maintain Purchase Orders
Purchase Orders are now properly locked when being edited so that duplicate items will not be created.

Payroll

Taxes / Maintain Tax Tables	
North Dakota	Withholding tables have been revised effective as of January 1, 2011.

System Manager

Errors no longer occur when creating companies on Windows 7 operating system.

BWAccess

Accounts Payable invoices imported using BWAccess now void correctly.

V2011 SP 3**Payroll**

Taxes / Maintain Tax Tables	
Idaho	SUI taxable wage base set to \$33,300 for 2011
Illinois	Withholding rate increase retro-active to January 1, 2011
Missouri	Deduction amounts have been updated for 2011
The 941 Worksheet has been modified to conform to the 2011 version of the 941 form	

System Manager

The message "Not able to bind to source" no longer occurs when e-mailing from BusinessWorks after Adobe Reader X is installed.
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V2011 SP 2**Payroll**

Taxes / Maintain Tax Tables	
Federal	Changes to FWT and OASDI effective January 1, 2011 The federal withholding tables have been updated for 2011, including the change to OASDI For 2011 the employee tax rate for Social Security is 4.2% The Medicare rate is unchanged, The employer portion of SSI and Medicare are unchanged The withholding allowance amount has changed to \$3700 The Making Work Pay credit has expired, this is reflected in the new withholding tables
Hawaii	SUI taxable wage base decreased to \$34,200 for 2011
Illinois	SUI taxable wage base increased to \$12,740 for 2011
Utah	SUI taxable wage base increased to \$28,600 for 2011
Alaska	SUI taxable wage base updated to \$34,600 and employee rate set to .58% for 2011
Rhode Island	Withholding tables have been updated for 2011

Arizona	Withholding rate added for 2011 – The rates for 2011 are now 0.8%, 1.3%, 1.8%, 2.7%, 3.6%, 4.2% and 5.1%. This change means that the State Filing status for existing employees in Arizona will now be incorrect. The State Filing status for all employees must be manually adjusted in order to ensure the correct filing status is assigned.
Maine	Withholding tables have been updated for 2011
Oregon	Withholding tables updated for 2011 - In order to accommodate the multi-level requirements of the new tax tables, additional status selections were required. Please refer to the following list to update your employees to the correct status in Maintain Employees: "Single <3Allow <\$50000" - Single employees with less than 3 allowances earning less than \$50000 per year; "All others <\$50000" - Single employees with greater than 3 allowances, or married employees, earning less than \$50000 per year; "Single <3Allow >=\$50000" - Single employees with less than 3 allowances earning \$50000 or more per year; "Single >=3Allow >=\$50000" - Single employees with 3 or more allowances earning \$50000 or more per year; "Married >= \$50000 - Married employees earning \$50000 or more per year.
North Dakota	Withholding tables have been updated for 2011
Hawaii	Withholding tables have been updated for 2011
Maryland	Withholding tables have been updated for 2011
New Mexico	Withholding tables have been updated for 2011
Colorado	Withholding tables have been updated for 2011
Oklahoma	Withholding tables have been updated for 2011
Vermont	Withholding tables have been updated for 2011
Pennsylvania	SUI will now print in Box 14 when processing W-2's through Enhanced Tax Reporting. Please accept all automatic updates in Enhanced Tax Reporting

V2011 SP 1 (Early Tax Table Update: Install after Last Payroll for 2010 has been processed and all year end 2010 reports and forms have been printed)

Payroll

Taxes / Maintain Tax Tables	
Federal	Earned Income Credit will no longer be calculated regardless of EIC status
Hawaii	Increased Exemption and deduction amounts effective 1/1/2011
New Mexico	Increased SUI taxable wage base to \$21,900 effective 1/1/2011
Montana	Increased SUI taxable wage base to \$26,300 effective 1/1/2011
Wyoming	Decreased SUI taxable wage base to \$22,300 effective 1/1/2011
North Dakota	Increased SUI taxable wage base to \$25,500 effective 1/1/2011
Oklahoma	Increased SUI taxable wage base to \$18,600 effective 1/1/2011
Michigan	Increased regular exemption amount to \$3700 effective 1/1/2011
California	Increased Standard Deduction, Estimated Deduction, Exemption Allowance and Low Income Exemption effective 1/1/2011
California	Issued new Withholding tables effective 1/1/2011
California	Increased SDI rate to 1.2% effective 1/1/2011
Iowa	Increased SUI taxable wage base to \$24,700 effective 1/1/2011

Indiana	Increased SUI taxable wage base to \$9,500 effective 1/1/2011
Mississippi	Increased SUI taxable wage base to \$14,000 effective 1/1/2011
New Hampshire	Increased SUI taxable wage base to \$12,000 effective 1/1/2011
South Carolina	Taxable wage base increased to \$10,000 effective 1/1/2011
South Dakota	Taxable wage base increased to \$11,000 effective 1/1/2011
Washington	Taxable wage base increased to \$37,300 effective 1/1/2011
Wisconsin	Taxable wage base increased to \$13,000 effective 1/1/2011
Nevada	Taxable wage base decreased to \$26,600 effective 1/1/2011
New Jersey	Lowered SDI taxable wage base to \$29,600 effective 1/1/2011
New Jersey	Lowered SUI taxable wage base to \$29,600 effective 1/1/2011
Oregon	Increased SUI taxable wage base to \$32,300 effective 1/1/2011
Oregon	Issued new employer rate of 3.3% effective 1/1/2011
Kentucky	Increased Standard deduction to \$2,240 effective 1/1/2011
Minnesota	Issued new withholding tables effective 1/1/2011
Minnesota	Increased Withholding allowance to \$3700 effective 1/1/2011
Minnesota	Increased New Employer SUI rate to 3.5037% effective 1/1/2011
Rhode Island	Increased SDI rate to 1.3% effective 1/1/2011
Rhode Island	Increased Taxable wage base to \$58,400 effective 1/1/2011
Vermont	Increased Taxable wage base to \$13,000 effective 1/1/2011